



AMERICAN ENERGY SOCIETY

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MISSION DRIVEN

THE ENERGY SOCIETY

VISION

Energy. Sustainability. Resiliency.

We envision an inclusive community of professionals, experts, and crusaders working together to solve the most urgent challenges in human history.

MISSION

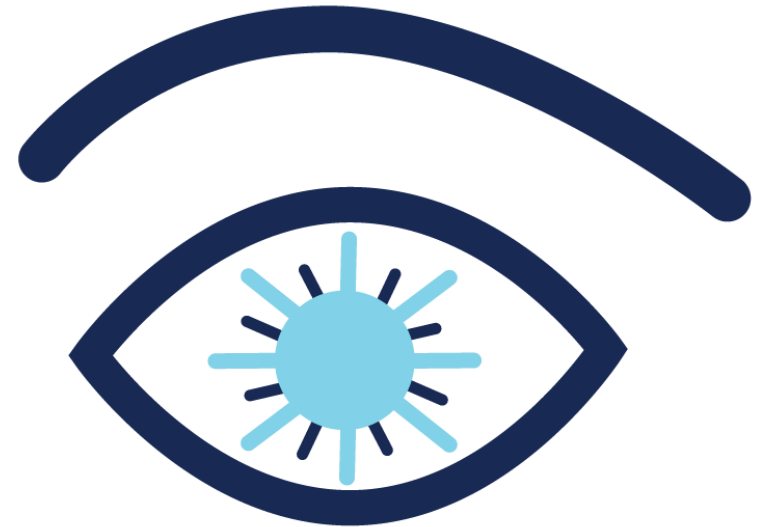
The *only* integrated professional association for *everyone* working on behalf of energy and sustainability.

Objective. Inclusive. Civil.



WHAT WE SEE

A lot of people in the US are celebrating the achievements of the renewable, cleantech, and sustainable energy sectors.



NOTABLE TRENDS & FORCE MULTIPLIERS

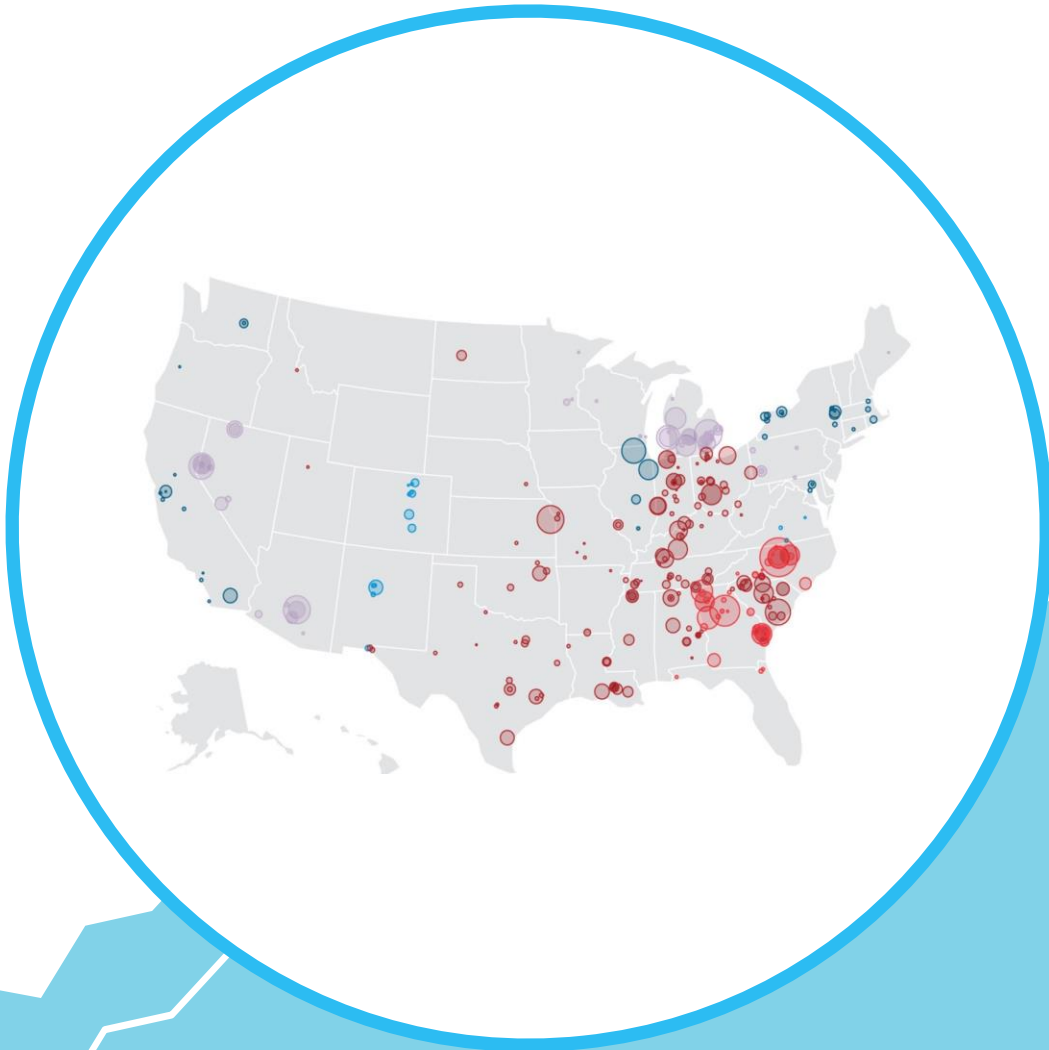
Hydrogen as a feedstock (ammonia, etc.) is surging

96% more clean energy (the most since 2003), led by solar

7 carbon crediting methodologies will consolidate, improving CDR

The fossil fuel workforce is aging out and isn't replenishing, especially coal

IIJA, IRA, AND CHIPS FUNDS



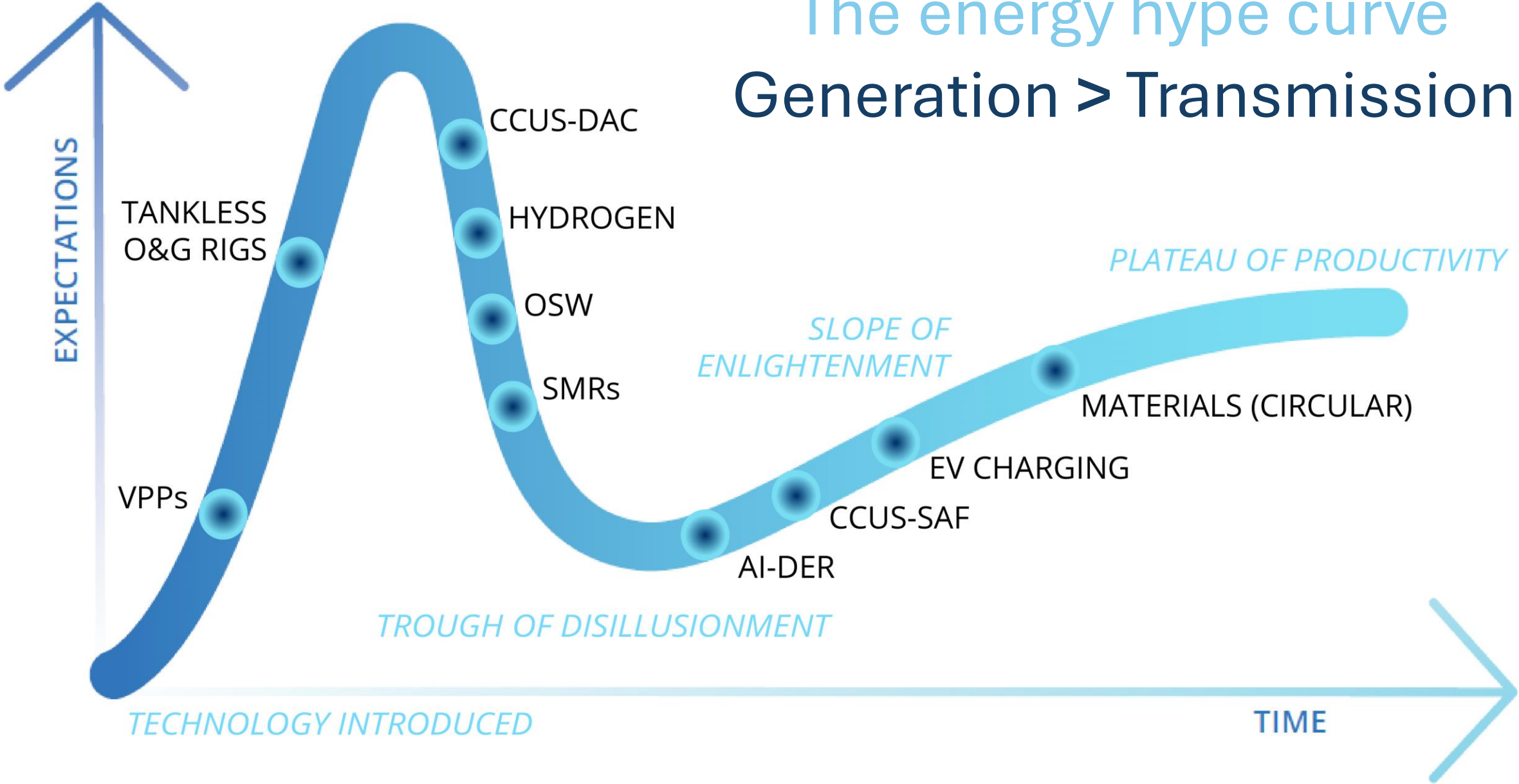
From states that vote Democrat
Redistributed by Democrats
Spent in Republican states

and yet ...

The 2024 election: 49% vs 51%

The energy hype curve

Generation > Transmission



Advanced Microgrid Solutions
Aequatis
AES Energy Storage
Ameresco
Apex Clean Energy
Arevia Power
Atlantica Sustainable Infrastructure
Bloom Energy
BrightSource Energy
Broad Reach Power
Candela Renewables
ChargePoint
Clēnera
Coda Energy
Daybreak Power
EDP Renewables North America
Enphase Energy
First Solar
Fluence Energy
Fuel Save
Galehead Development
Generac Holdings
Green Charge Networks
Greensmith Energy Management

Gridflex Energy
Gridspan Energy
Hecate Energy
Hexagon Energy
Infrastructure & Energy Alternatives
Invenergy
Jupiter Power
Kanin Energy
LS Power
Mote
NextEra Energy
Nova Clean Energy
Nuvve
Ormat
Phoenix Hydrogen
Project Vesta
Scout Clean Energy
SunPower
Sunrun
Terraform Power
Terrapin Geothermics
Vestas
Volta
Zilkha Renewable Energy

US clean energy
development companies
(aka “DevCos”)

~150

Advanced Microgrid Solutions

Aequatis
AES Energy Storage
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BrightSource Energy
Broad Reach Power
Candela Renewables
ChargePoint
Clēnera
Coda Energy
Daybreak Power
EDP Renewables North America
Enphase Energy
First Solar
Fluence Energy
Fuel Save
Galehead Development
Generac Holdings
Green Charge Networks
Greensmith Energy Management

Gridflex Energy
Gridspan Energy
Hecate Energy
Hexagon Energy
Infrastructure & Energy Alternatives
Invenergy
Jupiter Power
Kanin Energy
LS Power
Mote
NextEra Energy
Nova Clean Energy
Nuvve
Ormat
Phoenix Hydrogen
Project Vesta
Scout Clean Energy
SunPower
Sunrun
Terraform Power
Terrapin Geothermics
Vestas
Volta
Zilkha Renewable Energy

US clean energy
development companies
(aka “DevCos”)
that had
**women in
senior leadership positions**
in the first 5 years
after launch:

1

Leading By Example



Moonshot: The world's first "fossil-free" steelworks (HYBRIT, Boden, etc.).



Inclusion: Federal mandate establishes that no gender can exceed 60% Board representation.



Breadth: Ranks highest on UN Sustainable Development Index ... again.



Cooperation: Citizens, corporations, and governments work in tandem as public/ private partners (aka PPP).



Regional advantage: 90% of heating for buildings powered by geothermal.



Ecosystems: A combination of human capital, digital capability, and ease of doing business.

